# Town of Moretown Road Crew Worker Job Opening

The full-time position includes winter road work, specifically operating a tandem truck equipped with plow and wings. Prior experience would be helpful, but we are willing to train the right person. Experience with performing maintenance, repair and construction on town roads would be helpful. The ability to work overtime, weekends and holidays in the winter plowing seasons is a must, and applicants must be able to report to work within 45 minutes of contact.

Applicants must hold a current valid driver's license and have the ability to lift heavy objects from time to time. Competitive pay commensurate with experience level. Great benefits.

Total Compensation: \$75,000-\$85,000

Applications and job description are available by calling 802-496-4141 or 802-882-8218 or by emailing <a href="mailto:mselectboard@moretownvt.net">mselectboard@moretownvt.net</a> or <a href="mailto:snowman@madriver.com">snowman@madriver.com</a>.

Applications are due at the Town Offices by 12:00 p.m. on October 7<sup>th</sup>, 2024 and can be emailed to both addressed above, or dropped off at the town garage located at 1320 Route 100B.

Questions should be addressed to Martin Cameron, Road Forman by calling 802-496-4141.

# COMMERCIAL MOTOR VEHICLE OPERATOR APPLICATION FOR EMPLOYMENT

| COMPANY               |   |   | STR                                     | EET ADDRESS                            |   |               | ·                                     |              |                                       |  |
|-----------------------|---|---|---|--|---|---------------|---------------------------------------|--------------|---------------------------------------|--|
| CITY, STATE AND ZIP ( | CODE                                    |   |   |  |   |               |                                       |              |                                       |  |
| NAME                  |   |   |   |  | •                                       |               |                                       |              |                                       |  |
| (FIRST)               |   | (MIDDLE)                                |   | (                                      | Maiden Nar                              | ne, if a      | nny)                                  |              | (LAST)                                |  |
| ADDRESS               | ~~~~~                                   |   |   | <del></del>                            |   |               |                                       |              | _HOW LONG?                            |  |
| (STREET)              |   |   | •                                       | CITY) (STATE 8                         |   |               |                                       | •            |                                       |  |
|                       |   |   |   |  |   |               |                                       |              | ATE                                   |  |
| FELEPHONE NUMBER      | *************************************** |   |   |  |   |               |                                       |              |                                       |  |
|                       |   |   | PREVIO                                  | US THREE YEA                           | RS RESIDEN                              | CY            |                                       |              |                                       |  |
| (STREET)              |   | (                                       | CITY)                                   |  |   |               | (STATE & ZIP C                        | ODE)         | # YEARS                               |  |
| STREET)               |   | (                                       | CITY)                                   |  |   |               | (STATE & ZIP C                        | ODE)         | # YEARS                               |  |
| (STREET)              |   |   | CITY)                                   |  |   |               | (STATE & ZIP C                        | ODEI         | # YEARS                               |  |
| Jincerj               |   |   |   | SHEET IF MORE S                        | PACE IS NEE                             |               | (STATE & ZIP C                        | ODE)         |                                       |  |
|                       |   |   |   | CÉNCE INICODA                          | AATION                                  |               |                                       |              |                                       |  |
| Section 383.21 FMCSF  | ≀ states,                               | "No person who operate                  |   | ICENSE INFORM<br>nercial motor v       |   | at anv        | / time have mo                        | re than on   | e driver's license". I certi          |  |
| that I do not have mo | re than                                 | one motor vehicle licens                | e, the info                             | ormation for w                         | hich is listed                          | l belov       | W.                                    | i e chair on | c driver 5 Recrise . I certi          |  |
| STATE                 |   | LICENS                                  | E NO.                                   |  |   | TY            | PE .                                  | E            | XPIRATION DATE                        |  |
|                       |   |   |   |  |   |               |                                       |              |                                       |  |
|                       |   |   |   | DDIVINIC EVDE                          | DIENICE                                 |               |                                       |              |                                       |  |
|                       | CLASS (                                 | DF .                                    |   | ORIVING EXPE<br>OF EQUIPMEN            | ·                                       | Ι             | DATES                                 |              | APPROX. NO. OF                        |  |
| E                     | QUIPMI                                  | ENT                                     |   | TANK, FLAT, ET                         |   | FROM TO       |                                       |              | MILES (TOTAL)                         |  |
| STRAIGHT TRUCK        |   |   | · · · · · · · · · · · · · · · · · · ·   |  | ,                                       | <u> </u>      |                                       |              |                                       |  |
| TRACTOR AND SEMI-     | -TRAILEI                                | R                                       |   |  |   |               |                                       |              |                                       |  |
| TRACTOR – TWO TRA     |   |   | *************************************** | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ |   |               |                                       |              |                                       |  |
|                       |   |   |   | · · · · · · · · · · · · · · · · · · ·  |   |               |                                       |              |                                       |  |
| OTHER                 |   |   |   |  |   |               |                                       |              |                                       |  |
|                       | AC                                      | CIDENT RECORD FOR PA                    | ST 3 YEAI                               | RS OR MORE (                           | ATTACH SHI                              | EET IF        | MORE SPACE I                          | S NEEDED)    | ,                                     |  |
| DATES                 |   | NATURE OF A                             | ACCIDENT                                |  | NUMB                                    | ER            | NUMBEI<br>INJURIE                     | 3            | CHEMICAL SPILLS                       |  |
|                       | ,                                       | (TLAD-ON, REAR-EN                       | VU, OPSEI                               | , EIC.)                                | FAIALII                                 | FATALITIES IN |                                       |              |                                       |  |
|                       |   |   |   |  |   |               |                                       | YE           | s □ NO □                              |  |
|                       |   |   |   | · · · · · · · · · · · · · · · · · · ·  | <u> </u>                                |               |                                       | YE           | S□ NO□                                |  |
|                       |   |   | · · · · · · · · · · · · · · · · · · ·   |  | -                                       |               |                                       |              |                                       |  |
|                       |   |   |   |  | *************************************** |               |                                       | YE           | s □ NO □                              |  |
| 7                     | ED A EEI C                              | CONVICTIONS AND FOR                     | FEITLIBE                                | COD THE DAG                            | T 2 VE 1 D C /                          |               |                                       |              |                                       |  |
| DATE CONVICTE         | D                                       | VIOLATION                               | FEITORES                                |  |   | UTHER         | CIHAN PARKII                          | NG VIOLAT    |                                       |  |
| (month/year)          |   |   | STATE OF VIOLATION LOCATION             |  |   |               | (forfeited                            |              | ateral and/or points)                 |  |
|                       |   |   |   |  |   |               |                                       |              | · · · · · · · · · · · · · · · · · · · |  |
|                       |   |   |   |  |   |               |                                       |              |                                       |  |
|                       |   |   |   |  |   |               | · · · · · · · · · · · · · · · · · · · |              | 1                                     |  |
|                       |   |   |   |  |   |               |                                       |              |                                       |  |
| •                     |   |   |   |  |   |               |                                       |              |                                       |  |
|                       |   | (A                                      | TTACH SI                                | EET IF MORE                            | SPACE IS NE                             | EDED          | )                                     |              |                                       |  |
| A                     |   | t to the                                |   |  |   |               |                                       |              |                                       |  |
|                       |   | led a license, permit or p              | -                                       | o operate a mo                         | tor vehicle?                            | •             |                                       |              | YES NO                                |  |
|                       |   | *************************************** |   |  |   |               |                                       |              |                                       |  |
| B. Has any license, p | permit o                                | or privilege ever been sus              | spended o                               | or revoked?                            |   |               |                                       |              | YES NO                                |  |
| If yes, explain       | ·                                       |   |   |  |   |               |                                       |              |                                       |  |

# EMPLOYMENT RECORD (ATTACH SHEET IF MORE SPACE IS NEEDED)

Applicants that desire to drive in intrastate/interstate commerce must provide the following information on all employers during the previous three years. You must give the same information for all employers you have driven a commercial motor vehicle for the seven years prior to the initial three years (total of ten years employment record).

|  | ust list the complete mailing address: street number   | ber and name, city, state and zip code.  |   |
|--|--|--|---|
| ADDRESS  |  | PHONE  |   |
| POSITION HELD  |  | FROM   | T0  |
| REASONS FOR LEAVING  | ,  |  |   |
| ANY GAPS IN EMPLOYMENT A   | ND/OR UNEMPLOYMENT MUST BE EXPLAINED. INC  | CLUDE DATES (MONTH/YEAR) AND REA   | SON.  |
| Was the previous job position testing requirements as requir   | al Motor Carrier Safety Regulations (FMCSRs) while designated as a safety sensitive function in any DO ed by 49 CFR Part 40? Yes □ No □  | T regulated mode, subject to alcohol a   |   |
| SECOND LAST EMPLOYER: NAM  | ME   | DUONE  |   |
| ADDRESS  |  | PHONE  | то  |
| REASONS FOR LEAVING  |  | - FROIVI   | 10  |
|  | ND/OR UNEMPLOYMENT MUST BE EXPLAINED. INC  | CLUDE DATES (MONTH/YEAR) AND REA   | SON.  |
| Was the previous job position testing requirements as require  | al Motor Carrier Safety Regulations (FMCSRs) while designated as a safety sensitive function in any DO red by 49 CFR Part 40? Yes □ No □   | T regulated mode, subject to alcohol a   |   |
| ADDRESS  |  | PHONE  |   |
| POSITION HELD  |  | FROM   | TO  |
| REASONS FOR LEAVING  |  |  |   |
| ANY GAPS IN EMPLOYMENT A   | ND/OR UNEMPLOYMENT MUST BE EXPLAINED. INC  | CLUDE DATES (MONTH/YEAR) AND REA   | SON.  |
| Was the previous job position  | ral Motor Carrier Safety Regulations (FMCSRs) while designated as a safety sensitive function in any DO red by 49 CFR Part 40? Yes $\square$ No $\square$  |  |   |
| may be necessary in arriving a<br>offer of employment has beer<br>responding to inquiries and re<br>In the event of employment, I<br>understand, also, that I am red<br>"I understand that information | TO BE READ AND SIGNED Envestigations and inquiries to my personal, employ that an employment decision (generally, inquiries regard extended). I hereby release employers, schools, heleasing information in connection with my applicate understand that false or misleading information giquired to abide by all rules and regulations of the Control of the C | rment, financial or medical history and arding medical history will be made onlealth care providers and other personstion.  liven in my application or interview(s) moments.  Lowers may be used, and those employers. | y if and after a conditional<br>from all liability in<br>hay result in discharge. I<br>er(s) will be contacted, for |
| • Review information provi   | ded by current/previous employers;   |  |   |
| <ul> <li>Have errors in the information prospective employer; are</li> </ul>   | ation corrected by previous employers and for thos<br>nd   | se previous employers to re-send the co  | orrected information to the   |
| <ul> <li>Have a rebuttal statemen<br/>the information."</li> </ul>   | t attached to the alleged erroneous information, if  | the previous employer(s) and I cannot  | agree on the accuracy of  |
| DATE   | APPLICANT'S SIGNATURE  |  |   |
| This certifies that I completed  | this application, and that all entries on it and infor   | rmation in it are true and complete to t   | he best of my knowledge.  |
| DATE   | APPLICANT'S SIGNATURE  |  |   |

Note: A motor carrier may require an applicant to provide information in addition to the information required by the Federal Motor Carrier Safety Regulations.

### Pre-Employment CDL Driver Qualification File Checklist

This document can serve as a hiring checklist to help the municipality make sure that it is complying with the

| Federal CDL hiring requirements. Each driver's qualification file (DQF) must be retained for as long as a driver is employed and for three years thereafter §391.51(c). The DQF must include documents from ongoing recordkeeping (see the <i>Recordkeeping</i> section for more details) as well as the pre-employment documents listed below:  |
|--|
| A completed <u>CDL job application</u> for each CMV driver, in accordance with §391.21 (required). (This is not a standard job application). A sample is provided in the later pages of this section.  |
| ☐ The driver qualification file elements from previous employers (§391.23). This includes employment record, accident history, and alcohol and controlled substance testing records for the preceding 3 years from any DOT regulated employer. If the records are not obtained from prior employer(s), evidence of the attempt must be retained. All above documents must be maintained per §391.53. An employment history/drug & alcohol testing request form is provided in the later pages of this section.                                   |
| Acceptable pre-employment drug test results or exemption form filled out by previous employer (required). NOTE: VLCT recommends each new employee undergo pre-employment drug testing and that the municipality not utilize the exemption. Contact Occupational Drug Testing to schedule the pre-employment test.  |
| Pre-employment motor vehicle records check results for prior 3 years from each state in which the driver has operated a commercial motor vehicle (required by§391.23(a)(1)). This may require contacting states other than Vermont. A copy of the Vermont DMV motor vehicle records request form is provided in the later pages of this section and is also available on the Vermont DMV website (note that the document is 2 pages).  |
| The certificate of driver's road test issued to the driver, or a copy of the commercial driver license (required by §391.31(e)). VLCT/PACIF recommends that an actual road test be given to potential new hires.   |
| [ (OPTIONAL) The DOT certified medical examiner's certificate of his/her physical qualification to drive a commercial motor vehicle as required by §391.43(f) or a legible photographic copy of the certificate. (Note: this is a "best practice" recommendation, as municipalities are typically exempt from this requirement). We suggest that the municipality establish a policy requiring CDL drivers to maintain their medical certification card. This best practice should start at hire and continue though the duration of employment. |

#### **NOTES**

- Driver records must be maintained in a secure manner, similar to personnel records-but should be separate.
- Additional information can be obtained from VLCT loss control staff and at: <a href="http://www.fmcsa.dot.gov/safety-security/eta/index.htm">http://www.fmcsa.dot.gov/safety-security/eta/index.htm</a>
- In the event that Occupational Drug Testing is unable to meet an urgent schedule for hiring a new CDL driver, they
  will direct you to the nearest certified clinic so that the pre-employment testing can be performed within a reasonable
  timeframe.

Pre-Employment-Driver Qualification File Checklist

# Employment History and CDL Drug & Alcohol Testing Request Form

| Your Entity Name  |   |  |
|---|---|--|
| Mailing Address   |   |  |
| Telephone & Fax #s  |   |  |
| Contact Person  |   |  |
| Email Address   |   |  |
| Driver Applicant  |   | Social Security #  |
| Name  |   |  |
| I hereby authorize and  | request [Enter Name of Prior Employer, Addres   | s & Telephone #]   |
| prospective employer released from any and Federal Motor Carrier Driver Qualification Prelease this information | as required by 49 CFR Section 391. all liability which may result from a Safety Regulations require that this rocess. Per 49 CFR Section 40.25(In to the above requesting employer. | releasing such information. The information be released as part of the n), you are required to immediately |
| Guidance to Prior En  | <u>aployers</u>   |  |
| Per 391.23(f) the driver's winformation required by FM  | ritten consent is provided to the previous e<br>MCSA regulations. (g) Employers must:   | employer to ensure the proper release of   |
| days after the request is rec<br>is no safety performance hi  | eived (Drug and Alcohol Testing Informatistory information to report for that driver, and a response confirming the non-existence   |  |
| (g)(2) Take all precautions   | reasonably necessary to ensure the accurac  | ey of the records.   |
| (g)(3) Provide specific concorrection or rebuttal of the  | tact information in case a driver chooses to e data.  | contact the previous employer regarding  |
|   | h request and the response for one year, inclentifying what was provided.   | cluding the date, the party to whom it was   |
| Driver Printed Name:  |   |  |
| Driver Signature:   |   | Date:  |
| Witnessed by:   |   |  |
|   |   |  |

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### Employment History and CDL Drug & Alcohol Testing Request Form

### Controlled Substance and Alcohol Testing Information-sections 382.413 and 40.259(b)

| 1.      | Was the above named individual in a random DOT compliant drug & alcohol testing program during his/her employment with your company? Yes No      |   |  |  |  |  |  |  |  |
|---------|--|---|--|--|--|--|--|--|--|
| 2.      | Has the above named individual had an alcohol test with a breath alcohol concentration of 0.04 or greater while in your employ?   Yes  No        |   |  |  |  |  |  |  |  |
| 3.      | Has the above named individual had a controlled substance test with a positive result while in your employ?   Yes No                             |   |  |  |  |  |  |  |  |
| 4.      | Has the above employ? \( \subseteq \text{Y}  | e individual refused a controlled substance test or alcohol test while in your les \[ \substance \text{No} \]   |  |  |  |  |  |  |  |
| 5.      |  | ns of DOT Agency Drug and Alcohol testing regulations?  Yes No Attached Yes No  |  |  |  |  |  |  |  |
| 6.      | 6. Do you have documentation of the employee's successful completion of the 49 CFR Subpart O return to duty requirements?   Yes No No Applicable |   |  |  |  |  |  |  |  |
| With R  | Reference to qued the driver to  | testion number 5, please identify the Substance Abuse Professional you if he/she tested positive or refused testing.                                    |  |  |  |  |  |  |  |
| Name:   |  |   |  |  |  |  |  |  |  |
| Mailin  | g Address  |   |  |  |  |  |  |  |  |
| Phone   | #  |   |  |  |  |  |  |  |  |
| Signed  | by:  | Date:   |  |  |  |  |  |  |  |
| Printed | l Name:  |   |  |  |  |  |  |  |  |
|         |  | ial Title:  |  |  |  |  |  |  |  |
|         |  | to release this information immediately per 49 CFR 382.405(f) & ties for not releasing this information is found in 49 CFR 382.507 under 49 USC 521(b). |  |  |  |  |  |  |  |
| We rese | rve the right to no<br>tion is not receive   | tify the US DOT Federal Motor Carrier Safety Administration in the event the above d.   |  |  |  |  |  |  |  |
| Reply 1 | Mailed On:   |   |  |  |  |  |  |  |  |
|         | ed by Phone:   | ,   |  |  |  |  |  |  |  |
| Person  | Contacted:   |   |  |  |  |  |  |  |  |
|         |  |   |  |  |  |  |  |  |  |
| Signati |  | Date:   |  |  |  |  |  |  |  |
| Signati |  | Date:   |  |  |  |  |  |  |  |

# Applicant Acknowledgement of Drug & Alcohol Testing Requirement

| Job Title Applied for:  |
|---|
| Municipality:   |
|   |
|   |
| I understand that as a condition of employment, I must successfully complete a drug test as               |
| required by 49 CFR Part 655, Part 382 and Part 40, when requested by the employer. I also                 |
| understand that the employer may administer an optional pre-employment alcohol test if they so<br>desire. |
|   |
| I understand that a negative drug test is required before I will be permitted to perform safety-          |
| sensitive duties. If a pre-employment alcohol test is administered, I understand that it must also        |
| be negative. I also understand that if I fail the required drug test or optional alcohol test that I      |
| will be eliminated from consideration for the above position and any contingent offer of                  |
| employment for that position will be withdrawn.   |
|   |
|   |
| Printed Applicant Name:   |
| Applicant Signature:  |
|   |
| Printed Name (Witness):   |
| Witness Signature:  |
|   |
| Date:   |
|   |
|   |

Form: Pre-employment testing acknowledgement

## Employment History and CDL Drug & Alcohol Testing Request Form

|  | I VI III   |  |  |  |  |
|--|--|--|--|--|--|
| Your Entity Name   |  |  |  |  |  |
| Mailing Address  |  |  |  |  |  |
| Telephone & Fax #s   |  |  |  |  |  |
| Contact Person   |  |  |  |  |  |
| Email Address  |  |  |  |  |  |
| Driver Applicant   | Social Security #  |  |  |  |  |
| Name   |  |  |  |  |  |
| I hereby authorize and request [Enter Name   | of Prior Employer, Address & Telephone #]  |  |  |  |  |
| prospective employer as required by 49 released from any and all liability which Federal Motor Carrier Safety Regulation | cining to my employment records to the above requesting CFR Section 391.23 and Section 40.25(b). You are the may result from releasing such information. The ns require that this information be released as part of the FR Section 40.25(h), you are required to immediately questing employer. |  |  |  |  |
| <b>Guidance to Prior Employers</b>   |  |  |  |  |  |
| Per 391.23(f) the driver's written consent is proinformation required by FMCSA regulations. (                            | vided to the previous employer to ensure the proper release of (g) Employers must:   |  |  |  |  |
| days after the request is received (Drug and Aldis no safety performance history information to                          | fined information in paragraphs (d) and (e) of this section within 30 cohol Testing Information must be immediately released). If there report for that driver, previous motor carrier employers are ning the non-existence of any such data, including the driver ment.                         |  |  |  |  |
| (g)(2) Take all precautions reasonably necessar  | y to ensure the accuracy of the records.   |  |  |  |  |
| (g)(3) Provide specific contact information in correction or rebuttal of the data.                                       | ase a driver chooses to contact the previous employer regarding  |  |  |  |  |
| (g)(4) Keep a record of each request and the re released, and a summary identifying what was                             | sponse for one year, including the date, the party to whom it was provided.  |  |  |  |  |
| Driver Printed Name:   |  |  |  |  |  |
| Driver Signature: Date:  |  |  |  |  |  |
| Witnessed by:  |  |  |  |  |  |
|  |  |  |  |  |  |

Page 1 —

# Employment History and CDL Drug & Alcohol Testing Request Form

# Form **Employment History** If the individual listed was not a CDL driver or in a safety sensitive position that required him/her to be in a DOT Drug & Alcohol Testing program, check here: The above applicant states that he/she was employed by you between the following dates: \_\_\_\_\_ To Please indicate the following: 1. Commercial Motor Vehicle Type Straight Truck Tractor/Semi trailer Van Flatbed Cargo/Tanker Dump Truck/Logging Truck Other (please indicate vehicle type(s) 2. Was the applicant safe and efficient? $\square$ Yes ☐ No Remarks: 3. Did the applicant have any motor vehicle accidents while in your employ? $\square$ Yes $\square$ No If yes, please describe details, outcome, and severity of accident. 4. Reason for leaving your employ: ☐ Discharged ☐ Laid off Resigned Other (please describe): Please rate the driver for the following characteristics, using a check mark:

| Characteristics         | Excellent                             | Average | Poor |
|-------------------------|---------------------------------------|---------|------|
| Quality of work         |                                       |         |      |
| Cooperation with others | i i i i i i i i i i i i i i i i i i i | ,       |      |
| Safety Habits           |                                       |         |      |
| Personal Habits         |                                       |         |      |
| Driving Skills          |                                       |         |      |
| Attitude                |                                       |         |      |

|  | - Page 2 |  |
|--|----------|--|
|--|----------|--|



280.367 (10/2015)

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# **Small Group Coverage**

Please provide all information and print in ink or type.

**Enrollment and Change Form** Submit one of three ways: email, fax, or mail. Requested effective date See page 2 for more information. Section 1: EMPLOYER/EMPLOYEE INFORMATION Group name: Plan Selection: ☐ Platinum ☐ Gold ☐ Silver ☐ Bronze ☐ Silver CDHP ☐ Bronze CDHP Blue Rewards Health and Wellness Programs Plans: Group/account no.: ☐ Blue Rewards Gold ☐ Blue Rewards Gold CDHP ☐ Blue Rewards Silver ☐ Blue Rewards Bronze CDHP Last name: First name: Social Security number \*\*\*\* (SSN): Mailing address: City: State: ZIP code: Phone number: Email address: Primary Care Physician (PCP) name, or NPI number: Are you a current patient? ☐ Yes ☐ No Date of birth (DOB): Gender: Marital status: ☐ Single ☐ Widowed **Employment status:** ☐ Male ☐ Female ☐ Married/party to a civil union ☐ Domestic Partner\*\* ☐ Active ☐ Retired ☐ Continuation ☐ Employee/spouse (including party to a civil union/domestic partner) Health coverage type: ☐ Employee only ☐ Employee/children ☐ Family **Section 2: NEW ENROLLMENT** (Check one, then go to SECTION 4) ☐ New hire/re-hire ☐ New group ☐ Open enrollment ☐ Continuation of coverage (COBRA/VIPER) ☐ Refusal ☐ Spouse turning age 65 ☐ Transferred from another BCBSVT plan Transferring from certificate no. Section 3: CHANGE/CANCELLATION Effective date Change: Cancel: Date of cancellation / / ☐ Birth ☐ Address change ☐ Voluntary cancel (signature required) \_ ■ Name change □ Adoption ☐ Left employment (*group benefits manager signature*) placement date ☐ PCP change ☐ Marriage/Civil Union Court ordered change" Other (explain) ☐ Divorce ☐ Loss of coverage\* Section 4: LIST ALL DEPENDENTS BELOW TO BE ADDED OR REMOVED **Dependent Information** "" Important note: Federal Law mandates our collection of SSN for all members over 45. Primary Care Physician (PCP) Information (If Managed Care) SSN"" ☐ Add ☐ Remove (Spouse/party to a civil union/domestic partner) NPI No." Gender PCP Name Last Name First Name ☐ Male DOB ☐ Female Are you a current patient? 

Yes 

No ☐ Add ☐ Remove SSN" Gender PCP Name NPI No.\*\*\* Last Name First Name ☐ Male DOB ☐ Female Are you a current patient? ☐ Yes ☐ No ☐ Add ☐ Remove SSN" Gender PCP Name NPI No."" Last Name First Name ☐ Male DOB ☐ Female Are you a current patient? ☐ Yes ☐ No ☐ Add ☐ Remove SSN" Gender PCP Name NPI No." Last Name First Name ☐ Male DOB ☐ Female Are you a current patient? 

Yes 

No □ Add □ Remove SSN" PCP Name NPI No."" Gender Last Name First Name ☐ Male DOB ☐ Female Are you a current patient? ☐ Yes ☐ No NPI No." ☐ Add ☐ Remove SSN" PCP Name Gender Last Name First Name ☐ Male DOB ☐ Female Are you a current patient? ☐ Yes ☐ No

Please see section 6 on page 2 for subscriber signature

| Group name:   |   |  |  |  | ployee name:                 | -   |                                     |  |
|---|---|--|--|--|------------------------------|---|-------------------------------------|--|
| If you  | u obtain health insurance co  | verage with us, will you or any of y                         | Section 5: OTHER our dependents be covered with  | # 11 1/2 1/2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |                              | N<br>on (including Medicare or Medicaid)?   |                                     |  |
|   | les (please complete the a  | pplicable section below)                                     | □ No   |  |                              |   |                                     |  |
| Insurance company (name and address)                |   |  |  | Insurance company (nar                   | ne and address)              |   |                                     |  |
| Policy holder name Policy certificate no. Group no. |   |  | DENTAL   | Policyholder name                        | Policy certificate no.       | Group no.   |                                     |  |
| Ξ   | Effective date  Type of coverage  1 2-person                                |  |  |  | Effective date               | Type of coverage  ☐ 1-person ☐ 2-person ☐ Family  |                                     |  |
|   |   |  | Section 6: SUI   | BSCRIBE                                  | R SIGNATURE                  |   |                                     |  |
| to di<br>any<br>cons                                | sclose to Blue Cross and<br>dependent named herei<br>idered accepted unless | Blue Shield of Vermont, or its n or hereafter added to my co | designated agent, any info<br>werage. I understand that n<br>lly issued by Blue Cross and  | rmation a<br>o right wh                  | cquired in connection values | ny knowledge. I authorize any hea<br>vith my past or future care or trea<br>chis application and that the sam<br>STAND THAT MY BENEFITS ARE G | atment or that of<br>e shall not be |  |
| SI  | GN HERE   |  |  |  |                              |   |                                     |  |
| <b>▶</b> E  | mplo <b>y</b> ee's signature  |  | the state of the s | v  |                              | date  | 4                                   |  |
|   |   |  | Submit or  | ne of th                                 | ree ways:                    |   |                                     |  |
| Ema   | il:<br>sinbox@bcbsvt.com  |  | Fax: (802) 371-3329  |  |                              | Mail: Blue Cross Blue Shield of V P.O. Box 186 Montpelier, VT 05601-018   |                                     |  |

If you are adding a dependent child, age 26 or older, contact customer service at (888) 320–9798 for further instructions.

- \* = Includes Party to a Civil Union or Domestic partner
- \*\* = Additional Documentation Required
- \*\*\* = See our "Find-a-Doctor" tool at www.bcbsvt.com/findadoctor
- \*\*\*\* = SSN required age 45 and older (Federal mandate requires the collection of SSN)





#### Delta Dental Plan of Maine Delta Dental Plan of New Hampshire Delta Dental Plan of Vermont

### **DENTAL ENROLLMENT / CHANGE FORM**

PLEASE TYPE OR PRINT LEGIBLY - IN BLUE OR BLACK INK ONLY

Please send form to: Northeast Delta Dental One Delta Drive PO Box 2002 Concord, NH 03302-2002 1-800-537-1715 (603)223-1230 Eligibility (603)223-1252 Eligibility Fax NortheastDeltaDental.com

| 1. SUBSCRIBER INFORMATION  | N - To be   | completed by   | Employee                                |   |                  |   |                   |   |                          |   | vortneastDeltaDental.com   |
|--|---|--|---|---|------------------|---|-------------------|---|--------------------------|---|--|
| LASTNAME (SUBSCRIBER)  |   | FIRST NAME   |   |   |                  | SOCIAL SECUR                              | ITY/I.D.          | #                                       | \$E                      | X                                       | DATE OF BIRTH (MM-DD-YYYY)   |
|  | ļ   |  |   |   |                  |   |                   |   | Πм                       | ΠF                                      |  |
| MAILING ADDRESS  |   |  | CITY                                    |   |                  |   | STATE             | ZIP                                     |                          |   | TELEPHONE NO.  |
|  |   |  |   |   |                  |   |                   |   |                          |   | ( )  |
| MARITAL STATUS SIN   | IGLE  | ☐ WIDOWE   | <u> </u>                                | Militariani                                   | nounistanticeare |   |                   |   |                          |   | /E HEALTH THROUGH  |
| I =  | ORCED   | ☐ DOMEST   | TIC PARTNER                             |   |                  |   |                   | ORAL WELLNESS® (HOW®) MESSAGES          |                          |   |  |
| CVERTICAL SERVICE CONTRACTOR CONT | RRIED   |  |   |   |                  |   |                   |   |                          | Antonia gran                            |  |
| 2. GROUP INFORMATION - To be<br>GROUP NAME   | oe compli   | eted by Emplo  |   |   |                  | NTV OTATE SIS                             |                   |   |                          |   |  |
| GROOF HARRIE   |   |  | PIKEÉINE                                | JUKES   | 33, c            | CITY, STATE, ZIP                          |                   |   |                          |   |  |
| GROUP NUMBER   | Tellel O  | CATION NUMBER  |   | —Т  | 200              | * ~ * ~ \$ I                              |                   |   |                          | T                                       |  |
| GROSI NOMEER   | 300   | SAHOR ROMDE  |   |   | Divi             | ISION                                     |                   |   |                          | MISC                                    | . INFO (i.e. STORE LOC)  |
| EFFECTIVE DATE (MM-DD-YYYY)  | EMPLO   | YEE DATE OF HI   | DE (8881-DD-VV)                         |   | ER/C             | Y OVER DATE OF                            |                   |   | *****                    | <del> </del>                            |  |
| pril 1 perce ct a per prof. Ft per ferrine wave a * * * * * *  | MIVII LO  | TEL DAIL OF THE  | ZE (MINISTELL L                         | "   | Elvii            | PLOYEE DATE OF                            | KEHIKE (          | (พเพ-บบ                                 | -Y Y Y Y )               | IF DU                                   | JAL OPTION, SELECT PLAN  |
|  |   | and the second s | *************************************** |   |                  | Producte                                  | ingistant .       |   |                          | □ N/                                    | A LOW HIGH   |
| 3. REASON FOR ENROLLMENT   | /GHANG  | E - Checkalla  | opropriate box                          | xes.  |                  |   |                   |   |                          |   |  |
| EXACT DATE OF STATUS CHANGE  |   | Andrea (months)  | (MM-D                                   | D-YYYY)                                       | · .              | ISCELLANEOUS (                            | CHVNGE            |   |                          |   | No. of the Control of |
| ADD:   |   | LETE:  |   |   | 70               | Name change – Pi                          | revious na        | me:                                     |                          |   |  |
| ☐ New enrollment ☐ Annual open enrollment  | □A  | Annual open enrol  |   | ☐ Transfer from sublocation:☐  Address change |                  |   |                   |   |                          |   |  |
| ☐ COBRA Due to:  |   | Employment chang<br>Full-time to part-tin  |   | status  | ,                |   |                   |   |                          |   |  |
| ☐ Marriage<br>☐ Birth ☐ Other:   | 1   | Divorce<br>Deceased  | •                                       |   |                  |   |                   |   |                          | - <del></del>                           |  |
| ☐ Adoption   | □R  | Retirement   |   |   |                  | OVERAGE LEVEL<br>Subscriber Only          |                   |   | - 21120 FI               | Orthopr                                 |  |
| ☐ Employment change for spouse☐ Part-time to full-time employment st   |   | Other Coverage<br>Other  |   |   |                  | Subscriber & Child                        |                   |   | )0use ப                  | Supsci                                  | iber & Onlia   |
|  | ı   |  |   |   |                  |   |                   |   |                          |   |  |
| 4. DEPENDENT INFORMATION above in section #3. If you are a   | Sucollings<br>earliseann  | dependents to<br>some lour nois  | be newy em<br>all of your elig          | iple c  | 1000<br>1000     | hose dependen<br>ndents, your oil         | ie who a          | ndeni<br>ndeni                          | etectloy<br>Simustdi     | en adi<br>ave ed                        | dition or deletion listed :<br>overage elsewhere:  |
| LAST NAME  | White the same of | <u> </u>   | DATE OF<br>BIRTH                        |   |                  |   |                   |   |                          |   |  |
| (IF DIFFERENT)   | FIR   | STNAME   | MM-DD-AAAA                              | SE<br>M/                                      |                  | RELATIONSHI<br>TO SUBSCRIBE               |                   | ADD/<br>DELET                           |                          |   | FOR SPOUSE AND/OR<br>NTS OVER THE AGE OF 18  |
|  |   |  |   |   |                  |   | $\Box$            |   | T                        |   | ACCOMPANIES OF THE PARTY OF THE |
|  |   |  |   |   |                  |   |                   | *************************************** |                          |   | ***************************************  |
|  |   |  |   |   |                  |   | $\dashv \uparrow$ |   |                          |   |  |
|  | ***************************************   |  |   |   |                  |   |                   | A++++                                   | 7                        |   |  |
|  | **************************************  |  |   | <u> </u>                                      |                  |   | 十十                | <del></del>                             |                          | *************************************** |  |
|  |   |  |   |   |                  | *Check if depend                          | dent is inc       | capacita                                | ted. Lega                | al docu                                 | mentation may be required.   |
| 5. OTHER GROUP COVERAGE  | (COOKD)   | NATION OF BU   | स्थानमञ्ज                               |   |                  |   |                   |   |                          |   |  |
| Will this dental coverage replace anoth  | her Norther   | ast Delta Dental P   | Plan?                                   | Yes   |                  | No If yes, com                            | plete the         | followin                                | g:                       |   |  |
| POLICYHOLDER ID#/SOCIAL SEC  | URITY#  |  | WWW.                                    |   |                  |   | Ti                | EFFECT                                  | IVE DATE                 | E (MM-E                                 | DD-YYYY)   |
|  |   |  |   |   |                  |   |                   |   |                          | Minimus                                 | hacker   |
| Statements made in this document<br>I understand that by not choosing a  | t are deem  | red to be represe  | entations and no                        | ot war  | ranti            | ies. I represent the                      | it all inforr     | nation is                               | true and                 | correct                                 | to the best of my knowledge.   |
| effective date and termination date of   | of my memb  | bership will be de   | etermined by my e                       | employ  | ver o            | r plan sponsor in a                       | accordanc         | e with the                              | he underw                | vritina c                               | guidelines of Northeast Delta  |
| my employer or plan sponsor to ded   | sor require<br>luct any pre   | es employee cont<br>emium which is o   | tributions for this<br>owed by me as o  | cover<br>of the d                             | rage,<br>date r  | I authorize the de<br>my application is a | ductions          | of these                                | amounts                  | from n                                  | my wages. I further authorize  |
| enrolled and can discontinue our cove<br>This policy provides dental benefits  | /erage only   | during open enro   | ollment, except in                      | the e   | vent o           | of a qualified family                     | y status ch       | nange. E                                | stand that<br>By signing | g belov                                 | v I hereby accept coverage.  |
| Tille hours broatdes deliter neverits  | з опіу. кеч   | new your poncy   | carefully.                              |   |                  |   |                   |   |                          |   |  |
| SUBSCRIBER SIGNATURE (REQUIR   | ₹ED):   |  |   |   |                  | D   | ATE:              |   |                          |   | managamang pinamana makabib dikana dan pinamanang pagangg  |



Fax form to 513-492-3605 or email to enroll@eyemed.com

# Enrollment/Change Form

Please print in all capital letters using blue or black ink. Please complete all sections. Required sections are marked with an \*.

Underwritten by Fidelity Security Life Insurance Company of Kansas City. Missouri

| Employer Information         | ı: to be completed by Emplo  | yer  | ,       | rance company or kansas                         |   |
|------------------------------|--|--|---|---|---|
| Employer Name*               |  | erugungungungungungungun   | alona enclosina analona analona               | Effective Date*^                                | i karadan sahananianni                                  |
|                              |  |  |   |   |   |
| Group Number*                |  | THE PROPERTY OF THE PROPERTY O | lass Plan                                     | dene konoglova domenten en                      | ^Date set by employer in<br>accordance with EyeMed      |
|                              |  | 1001   |   |   | pposal. Employer also sets<br>fective date for new adds |
| Location Code                |  | D D  | ivision Code                                  | ikananikana ikananika milananikanan             | during contract period.                                 |
|                              |  |  |   |   |   |
| Employee Information         | to be completed by Essela  | Vee  |   |   |   |
|                              |  | yee<br>Update  | Member ID:                                    |   |   |
| Last Name*                   | Add Literin Li   | opaute   | Member ID:                                    | Date of Birth*                                  |   |
|                              |  |  |   | Dute of Birth                                   |   |
| First Name*                  | itado a medico est el mende con al meno d'encende con al   | MI Gender*   | dendrolos beeks, budeed                       | Phone Number                                    | ' Ladachadad  |
|                              |  | ☐ Male   |   |   | -11111  |
| Street Address*              | n territoria de la companya de la c   | darandi -  |   | kerekerikani ' kerkerken                        | Parageonal mesokanol                                    |
|                              |  |  |   |   |   |
|                              |  |  |   |   |   |
| City*                        | ministration of the second   | St   | ate* Zip Code*                                | Social Security Num                             | ber**   |
|                              |  | The state of the s |   |   | - 1 1 1 1   |
| Employee Email Address:      |  |  | Province Wassers and Province Consultance ALC | ast four digits of Employee's Social Se         | tocarioseniaseniasenia<br>curity Number are required,   |
|                              |  |  |   |   |   |
|                              |  |  |   |   |   |
| Family Information: to       |  |  |   |   |   |
| i Dependenti                 | nge Type*:   | Term<br>d  | Update<br>Son □ Daughter                      | Domestic Partner                                |   |
| Last Name*                   | i manual resolution  | Account 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1  | , see paragricer 1                            | Gender*:  |   |
|                              |  |  |   | ☐ Male ☐  | Female  |
| First Name*                  |  | MI Social Se   | curity Number                                 | Date of Birth*                                  |   |
|                              |  |  | -   | /   | /   |
| Danas da La Char             | nge Type*:   | ☐ Term ☐   | Update  | THE PERSON NAMED AND PERSONS ASSESSED ASSESSED. | Silis Valoriti sanna si isanga?                         |
| i Dependent 2                | ationship*: Husban   |  | Son Daughter                                  | Domestic Partner                                |   |
| Last Name*                   |  |  |   | Gender*:  |   |
|                              |  |  |   | ☐ Male ☐  | Female  |
| First Name*                  | elementario ello cerilo en chemino en l'estatili estati  | MI Social Se   | curity Number                                 | Date of Birth*                                  | genneng sanajar ingelarang                              |
|                              |  |  | <u> </u>                                      |   | /   |
| Dependent 3 Char             | nge Type*:   | ☐ Term ☐   | Update  |   |   |
| Rel                          | ationship*:  | d 🔲 Wife 🔲   | Son Daughter                                  | Domestic Partner                                |   |
| Last Name*                   |  | and a small complete and recording to  | lannskappilannel oprakannellesentreter.<br>   | Gender*:  |   |
|                              |  |  |   | Male  | Female  |
| First Name*                  | den de de la company de la<br>Company de la company de l | MI Social Se   | curity Number                                 | Date of Birth*                                  | la manda a manda manda                                  |
|                              |  |  | <u> </u>                                      |   | /   |
| i Dependent 4                | nge Type*:   |  | Update  |   |   |
| . Rel                        | ationship*:  Husban  | d 🗌 Wife 🔲   | Son Daughter                                  | Domestic Partner                                |   |
| Last Name*                   |  |  |   | Gender*:  | _   |
| First Name*                  |  | M  | A series Alexander                            |   | Female  |
| First Name*                  |  | MI Social Se   | curity Number                                 | Date of Birth*                                  | * denote a describured                                  |
|                              |  | leal lealership  | I - Louiseau - Louiseau le la l               | und herdrad bankeri                             | / budashakad  |
| I hereby represent that I ha | ave reviewed the fraud w   | arning notice on th  | e reverse side of this app                    | olication for the Employ                        | ee's resident state.                                    |
|                              |  |  |   | galidatisja lieldag – palitica pautecer         |   |
| Employee Signature*:         |  |  |   | Date*: /  | /   |

### **Insurance Benefit Enrollment Form**

**Employee:** Complete and return this form to your Benefits Administrator.



Benefits Administrator: Retain a copy of this form for your records and provide employee with a copy. Mail original to:

National Insurance Services, Attn: Billing Department

250 S. Executive Drive, Suite 300, Brookfield, WI 53005-4273 Phone: 1.800.627.3660 Fax: 262.814.1397

Enter your information:

| anto your morning on   |                  |   |  |   |                                |              |   |
|--|------------------|---|--|---|--------------------------------|--------------|---|
| Employer Name:   |                  |   |  |   | NIS Group Number:              |              |   |
| Full Name  | e (Last name, I  | First name, Middle Initial):  |  |   | Date of Hire:                  |              |   |
| Home Address:  |                  |   |  | City:                                   |                                | State: Zip:  |   |
|  |                  |   | ☐ Single<br>☐ Married  | U.S. Citizen?<br>□ Yes □ No*            | Date of Birth: ☐ Male ☐ Female |              | ☐ Male ☐ Female   |
| Occupation/Title: Date B   |                  |   | Date Benefit   | Eligible:                               | Hours work                     | ked per week | : Annual Salary:  |
| *If you are  | e not a U.S. Cit | iizen, please provide a copy of your \  | /isa.  | *************************************** |                                |              |   |
| Insura   | ance ben         | efits:  |  |   |                                |              |   |
| Optional   | Insurance Be     | nefits:   |  |   |                                |              |   |
| ☐ Elect  | ☐ Decline        | Employee Supplemental Life and A  | AD&D Amour   | nt: \$                                  |                                |              |   |
|  |                  | - You can elect an amount<br>annual salary)<br>- Evidence of Insurability is  |  | •                                       |                                | •            | ,   |
| ☐ Elect  | ☐ Decline        | Spouse Supplemental Life and AD   | &D Amount:   | \$                                      |                                |              | AMPRICA MANAGEMENT AND A STATE OF THE STATE |
|  |                  | Employee Supplemental - Evidence of Insurability is   | <ul> <li>You can elect an amount in \$5,000 increments, up to a maximum of \$30,000 (cannot exceed 50% of the<br/>Employee Supplemental Life and AD&amp;D amount)</li> </ul> |   |                                |              |   |
| ☐ Elect  | ☐ Decline        | Child Supplemental Life   |  |   |                                |              |   |
|  |                  | - \$10,000 in coverage for child(ren) age 6 months to 19 years (or 25 years if a full time student) - \$250 in coverage for children age 14 days to 6 months) |  |   |                                |              |   |
|  |                  |   |  |   |                                |              |   |
| Sign I   | here (req        | uired whether electing  | g or dec   | lining any o                            | overag                         | e):          |   |
| I have been given the opportunity to apply for group insurance and agree to accept or decline coverage(s) as noted above. If I am declining coverage(s), I understand that if my dependents or I decide to apply for coverage at a later date, Evidence of Insurability (medical questions) may be required at my own expense and the insurance company must approve coverage. If I have elected any coverage(s) above, I authorize my employer to make any required deductions, if any, from my salary to pay my portion of the insurance premium when my insurance becomes effective.  Warning: Any person who knowingly presents false information on an application for insurance may be guilty of a crime and subject to fines, |                  |   |  |   |                                |              |   |
|  |                  | nd/or denial of insurance benefits.   | · ·  |   | , ,                            | •            |   |
| Signature  | :                |   | D  | ate:                                    |                                |              |   |
| More on other side→  |                  |   |  |   |                                |              |   |

| Full Name:  |  |  | Employer I  | Name:  | Date:  |   |
|---|--|--|---|--|--|---|
| Enter your Life Insurance beneficiary information:                    |  |  |   |  |  |   |
| Enter your Life insura  | ance be  | eneticia   | ry info   | rmation:   |  |   |
| Primary Beneficiary(ies) Attach ad                                    | ditional pag   | es if necessa  | ary.  |  |  |   |
| Full Name:  | Relation   | ship to you:   |   | Address & Phone:                                   |  | % of Benefit:                                   |
| Full Name:  | Relationship to you:   |  |   | Address & Phone:                                   | % of Benefit:                                    |   |
| Full Name:  | Relationship to you:   |  |   | Address & Phone:                                   |  | % of Benefit:                                   |
| Secondary Beneficiary(ies) Attach                                     | additional p   | ages if neces  | ssary.  |  |  |   |
| Full Name:  | Relation   | ship to you:   |   | Address & Phone:                                   |  | % of Benefit:                                   |
| Full Name:  | Relation   | ship to you:   | AMERICA CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONT | Address & Phone:                                   |  | % of Benefit:                                   |
| Full Name:  | Relation   | ship to you:   |   | Address & Phone:                                   |  | % of Benefit:                                   |
| Spouse's Signature (May be require spouse may not be honored unless y | ed if choosir<br>our spouse  | ng a primary l<br>signs below.   | beneficiary<br>Please co  | other than your spouse<br>nsult with your legal ad | . Under state law a be<br>visor before making su | neficiary other than your<br>ch a designation.) |
| Spouse's Name:  |  | Signature  | :   |  |  | Date:   |
|   |  |  |   |  |  |   |
| Add spouse/depende Please provide the following informat              |  |  |   | e. Attach additional page                          | es if necessary.                                 |   |
| Full Name   |  |  |   | Date of Birth                                      | Social Security #                                | Full-Time Student?                              |
| Spouse:   |  | Date of Mar  | rriage:   |  |  | n/a   |
| Child:  |  |  |   |  |  | ☐ Yes ☐ No                                      |
| Child:  |  |  |   |  | ***************************************          | □ Yes □ No                                      |
| Child:  |  |  |   |  |  | ☐ Yes ☐ No                                      |
| Child:  |  | A STATE OF THE PROPERTY OF THE |   |  |  | ☐ Yes ☐ No                                      |
| Child:  |  |  |   |  |  | □ Yes □ No                                      |
|   |  |  |   |  |  |   |
| Sign here:  |  | Thomas and the second  |   |  |  |   |
| Signature:  | 2.44 p. c 2.45 (2. |  |   | Date:  |  |   |

| Full Name: | Employer Name: | Date: |
|------------|----------------|-------|
|            |                |       |

# Rates:

| Employee/Spouse Supplemental Life and AD&D |
|--|
|--|

| <u>Age</u> | Employee Rate per \$1,000 | Spouse Rate* per \$1,000 |
|------------|---------------------------|--------------------------|
| 0-29       | \$0.115                   | \$0.115                  |
| 30-34      | \$0.125                   | \$0.125                  |
| 35-39      | \$0.155                   | \$0.155                  |
| 40-44      | \$0.215                   | \$0.215                  |
| 45-49      | \$0.325                   | \$0.325                  |
| 50-54      | \$0.575                   | \$0.575                  |
| 55-59      | \$0.875                   | \$0.875                  |
| 60-64      | \$1.015                   | \$1.015                  |
| 65-69      | \$1.795                   | \$1.795                  |
| 70-74      | \$3.475                   | N/A                      |
| 75-79      | \$9.305                   | N/A                      |
| 80+        | \$21.065                  | N/A                      |

|                     | / \$1,000 =                                 | Х                       |          | = \$   |                 |
|---------------------|---|-------------------------|----------|--------|-----------------|
| Coverage Amo        |   | Rate (See               | e chart) | . ,    | Monthly Premium |
|                     |   |                         |          |        |                 |
| To calculate your S | pouse Supplemental Life* pre                | mium:                   |          |        |                 |
|                     | pouse Supplemental Life* pre<br>/ \$1,000 = | mium:<br>x              |          | _= \$  |                 |
|                     | / \$1,000 =                                 | mium:<br>x<br>Rate (See | e chart) | _= \$_ | Monthly Premium |
| Coverage Amo        | / \$1,000 =                                 | x<br>Rate (See          | •        | _= \$  | Monthly Premium |



### The Lincoln National Life Insurance Company

P.O. Box 2616, Omaha, NE 68103-2616 Phone: (800) 423-2765 Fax: (877) 573-6177

**ENROLLMENT FORM FOR GROUP INSURANCE** Billing Division or Location: 1560790 Please Use Ink or **GROUP ID: GROUP POLICY #:** Type 010215461 **TOWNOFMORE** A. Employee Information (Complete for ALL Enrollments) Employer Name/Company Name (Please Print)
Town of Moretown County Employer ZIP State Employee Last Name First Name Middle Initial Social Security Number Date of Birth Street Address City State Zip Gender:☐Male ☐Female Marital Status: ☐Married ☐Single Home Phone Work Phone Completed By Employer Average Hours Worked Per Week: Occupation: ☐ Monthly ☐ Weekly ☐ Yearly Earnings: Hourly Date of Full-Time Employment: Rehire Date: B. Product Selection (Complete for ALL Enrollments) Basic Coverage NOTE: Please mark the box or boxes for each coverage you are applying for. All coverage amounts are subject to the limitations and exclusions as stated in the policy. Effective Class Type of Coverage Amount of Coverage Total Date Premium Short Term Disability ⊠Yes ППО **Employer Paid** E. Request for Coverages This coverage has been offered to me and after careful consideration of the benefits, I have decided to: REQUEST COVERAGE for which I am or may become eligible under the group policies issued by The Lincoln National Life Insurance Company. I hereby apply for group insurance, for which I am eligible or may become eligible. If contributions are required, I authorize my employer to deduct premiums from my salary. NOT ENROLL myself in the Program. I understand that if I apply for coverage at a later date, and if a physical examination or further medical information is required, it will be at my own expense. NOT ENROLL my dependents in the Program. I understand that if I apply for coverage for my dependents at a later date, and if a physical examination or further medical information is required, it will be at my own expense. NOTE: A PERSON COMMITS INSURANCE FRAUD, IF HE OR SHE SUBMITS AN APPLICATION OR CLAIM CONTAINING A FALSE OR DECEPTIVE STATEMENT WITH INTENT TO DEFRAUD (OR KNOWING THAT HE OR SHE IS HELPING TO DEFRAUD) AN INSURANCE COMPANY. The insurance requested on this enrollment form will not be effective until approved by the Group Insurance Service Office of The Lincoln National Life Insurance Company, and the initial premium is paid to The Lincoln National Life Insurance Company. A delayed effective date will apply if the employee is not actively at work, or a dependent is in a period of limited activity on the date insurance would otherwise take effect. Employee Full Name: \_\_\_\_\_ Employee Signature:



The Lincoln National Life Insurance Company, PO Box 2649, Omaha, NE 68103-2649 toll free (800) 423-2765 Fax (800) 462-4660 www.LincolnFinancial.com

| Policyholder/Employer   | Policy Number(s)  |   |   |  |
|---|---|---|---|--|
| Employ ee Name  | Employee Social S   | Security or Cert  | ificate Num   | ber  |
| England Address (Charles City State)  | m. 1 mil  | 3.7 I   |   |  |
| Employee Address (Street, City, State)  | Employee Telepho  | one Number  |   |  |
| WHO ARE YOUR BENEFICIARIES?  It is very important to clearly indicate your primary beneficiary(ies) beneficiary(ies) only if there is no surviving primary beneficiary(ies). If and no percentage distribution is noted, then any proceeds payable to your beneficiaries please attach a sheet to this form. The beneficiary or voluntary group term life and AD&D coverages unless otherwiseffect until this form is signed and dated by you. Page 2 of this for | multiple primary buch beneficiaries with the manual on this se indicated by your includes examp | peneficiaries or c<br>will be split equa<br>s form will be v<br>u. The benefici | ontingent bo<br>lly. If more<br>alid for all<br>ary designa | eneficiaries are named<br>space is needed to list<br>basic, optional, and<br>ation may not go into |
| PRIMARY BEN   | Social Security   | Relationship  | Date of   | Percentage:  |
| Primary Beneficiary's Name and Address  | Number  | to You  | Birth   | Must equal 100%  |
| Name:   |   |   |   |  |
| Address:  |   |   |   |  |
| Name:   |   |   |   |  |
| Address:  |   |   |   |  |
| Name:   |   |   |   |  |
| Address:  |   |   |   |  |
| CONTINGENT BENEFICIARY(IES): Contingent beneficiaries   | will only receive hen   | efit if there are no  | surviving or  | imary heneficiaries  |
| Contingent Beneficiary's Name and Address   | Social Security<br>Number   | Relationship<br>to You  | Date of<br>Birth  | Percentage:<br>Must equal 100%   |
| Name:   |   |   |   |  |
| Address:  |   |   |   |  |
| Name:   |   |   |   |  |
| Address:  |   |   |   |  |
| Name:   |   |   |   |  |
| Address:  |   |   |   |  |
| Community Property State Consent for residents of Arizona Washington, or Wisconsin. If you are married, live in a commun beneficiary, you may have your spouse sign below to waive his or has the Insured's spouse, I do hereby consent to the beneficiary deshave to the proceeds of such insurance under applicable community   | nity property state,<br>er rights to any co<br>ignation(s) indicat                              | , and name som  | eone other<br>ty interest i                                 | than your spouse as in the benefit.  |
| Signature of Spouse   |   | Date  | ****  |  |
|   | · · · · · · · · · · · · · · · · · · ·   | 2,410   |   |  |
| Signature of Employee   |   | Date  | <u> </u>  |  |

### COMPLETING YOUR BENEFICIARY DESIGNATION FORM

- 1. At the top of the form, fill in the information regarding your employer and yourself.
- 2. Next complete the information regarding who will be your primary and contingent beneficiaries. A primary beneficiary will be the person/people that you want to receive the life insurance benefit. The contingent beneficiary or beneficiaries will only receive the life insurance benefit if the primary beneficiary(ies) is no longer living. Indicate the percentage of the benefit amount that the beneficiary will receive. Do not use dollar amounts. Percentages must add up to 100%.
- 3. If you live in a community property state, are married and naming someone other than your spouse as the primary beneficiary, you should have your spouse sign this form to avoid any delays at claim time.
- 4. Sign and date the form.

### Below is an example of how to complete the beneficiary designations:

PRIMARY BENEFICIARY(IES)

| DDI (                                   | EFFCIANT (1ES)         |                        |          |                                |
|---|------------------------|------------------------|----------|--------------------------------|
| Primary Beneficiary's Name and Address  | Social Security Number | Relationship<br>to You |          | Percentage:<br>Must equal 100% |
| Name: Jill Doe                          |                        |                        |          |                                |
| Address: 123 Main St, Anytown, NE 00000 | XXX-XX-XXXX            | Wife                   | XX/XX/XX | 100%                           |
| Name:                                   |                        |                        |          |                                |
| Address:                                |                        |                        |          |                                |
| Name:                                   |                        |                        |          |                                |
| Address:                                |                        |                        |          |                                |

CONTINGENT BENEFICIARY(IES): Contingent beneficiaries will only receive benefit if there are no surviving primary beneficiaries.

| Contingent Beneficiary's Name and Address                | Social Security<br>Number | CARACTER SECURITION OF THE PARTY OF THE PART | Date of              | Percentage:<br>Must equal 100% |
|--|---------------------------|--|----------------------|--------------------------------|
| Name: John Doe Sr  |                           |  | 12.334.7304.3504.450 | <u> </u>                       |
| Address: 456 Main Ln, Anytown, NE 00000                  | XXX-XX-XXXX               | Father   | XX/XX/XX             | 50%                            |
| Name: Mary Doe   |                           |  |                      |                                |
| Address: 789 Main Rd, Anytown, NE 00000                  | XXX-XX-XXXX               | Sister   | XX/XX/XX             | 25%                            |
| Name: Jack Doe Irrevocable Trust, Jill Doe TTEE UTA 1/04 |                           |  |                      |                                |
| Address: 123 Main St, Anytown, NE 00000                  | XXX-XX-XXXX               | Trust  |                      | 25%                            |

#### FREQUENTLY ASKED QUESTIONS

#### Should I name a minor child as a beneficiary?

You may name a minor child as a beneficiary, however please be aware that we cannot make payment of a claim directly to a minor. If a claim is incurred we would need to make payment via UTMA or to the guardian of the minor's financial estate. Or, if guardianship is not obtained and if UTMA does not apply, the benefit will be placed On Hold - Age of Majority and payable once the minor reaches the age of majority.

#### How would I name a Charitable Organization as a beneficiary?

A charitable organization that is not your employer may be named as a beneficiary. You will need to indicate the name of the charitable organization, a contact for the organization, their tax identification number, and the percentage of the benefit that would be payable to them.

#### How do I name my Estate as the beneficiary?

You may name your estate as a beneficiary. To name your estate as the beneficiary indicate "My Estate" as the beneficiary. If you know who will be the executor or administrator of your estate you should also include that person's name. For example: My Estate, John Doe Executor.

#### How do I name a Trust as the beneficiary?

You may designate a trust as a beneficiary. To name a trust as a beneficiary, indicate Trustee (show Name and address) under Trust Agreement Dated (show date). If the trust has a tax identification number that will need to be supplied in place of the social security number. For example: Jack Doe Irrevocable Trust, Jill Doe TTEE UTA 1/1/04.

# VERMONT MUNICIPAL EMPLOYEE'S RETIREMENT SYSTEM NOTIFICATION OF EMPLOYMENT

109 State St, 4th Fl · Montpelier, VT 05609 · Phone (802) 828-2305 · Fax (802-828-5182)

This form shall be completed and forwarded to this office at time of employment for any person to be regularly employed as follows: 24 or more hours per week and 1040 hours a year for any calendar scheduled employee, or 30 or more hours per week and 1040 hours a year for any school year scheduled employee. PLEASE PRINT OR TYPE INFORMATION BELOW: EMPLOYEE INFORMATION

| Date of Birth<br>Mo Day Yr              | Male ( )          | Female ( )        | Marital Status (Optional) Single Married            |
|---|-------------------|-------------------|---|
|   | maic ( )          | remaie ( )        |   |
| Last Name                               |                   |                   | Divorced Widowed                                    |
|   |                   |                   | Widower Civil Union                                 |
| First Name                              |                   | M.I.              |   |
|   |                   |                   |   |
| Address                                 |                   |                   | Social Security Number                              |
| Town/City                               |                   | State             | Phone number:                                       |
| . •                                     |                   |                   | Thouse number.                                      |
|   |                   | Zip               | Email:  |
|   |                   |                   |   |
| Name and Phone # of En                  |                   | Pay               | roll Unit #: Date of Hire:                          |
| (802)                                   |                   |                   |   |
| Employees Position or Ti                | tle               | Proj<br>MU        | ected Annual or Contracted Salary: ST-BE-ENTERED \$ |
| What Group(s) Will the Me Eligible for? | New Hire GROUP A  |                   | e of Year Worked:                                   |
| Di                                      | GROUP C           | Cale Scho         | endar Year (All year round):ool Year:               |
| PAYROLL OFFICER                         | TO COMPLETE AND R | ETURN TO RETIREME | NT SYSTEM UPON TERMINATION OF SERVICE               |
| his is to certify that                  |                   |                   | terminated service                                  |
| vith the                                |                   | Employee)         | effective   |
| (Na                                     | me of Employer)   |                   | (Date)  |
| Date                                    | Signad            | (Payroll Officer) |   |
|   | Digited           | (1 ayron Onnon)   |   |